PUBLIC DISCLOSURE COPY

Form **990**

Return of Organization Exempt From Income Tax Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

OMB No. 1545-0047

Inspection

Department of the Treasury Internal Revenue Service

▶ Do not enter social security numbers on this form as it may be made public.

► Go to www.irs.gov/Form990 for instructions and the latest information.

Open to Public

~ ·	OI LII	e 2021 Calefidar year, or tax year beginning	enung					
B c	heck if pplicab	ORGANIZATION OF TERATOLOGY INFORMATION	N	D Employer identifi	cation number			
	chang	e SPECIALISTS		26 42071	C 7			
\vdash	_Name _chanç _Initial		D / it -	36-42971				
	return _Final _return		Room/suite	615-314-5128				
	termir ated ∏Amen	City or town, state or province, country, and ZIP or foreign postal code		G Gross receipts \$	1,595,383.			
F	_return ☐Applic	BRENIWOOD, IN 37027		H(a) Is this a group r				
	tion pendi	F name and address of principal officer: SANATI OBICAN		for subordinates				
		SAME AS C ABOVE	- F03	H(b) Are all subordinates i				
1 1	ax-ex	empt status: X 501(c)(3) 501(c) () (insert no.) 4947(a)(1) te: ► WWW • MOTHERTOBABY • ORG	or 527	┥	list. See instructions			
		forganization: X Corporation Trust Association Other	I Voor	H(c) Group exemption	on number ► M State of legal domicile: IL			
	art I	Summary	L Teal	oriormation. ±555	VI State of legal doffliche. 11			
	1	Briefly describe the organization's mission or most significant activities: DEDI	CATED	TO PROVIDIN	īG			
Activities & Governance	•	EVIDENCE-BASED INFORMATION TO PARENTS, (CONTIN	NUED ON SCHE	DULE O)			
rna	2	Check this box if the organization discontinued its operations or dispose						
ove	l			з	8			
Ğ	4	Number of independent voting members of the governing body (Part VI, line 1b)			8			
es 6	5	Total number of individuals employed in calendar year 2021 (Part V, line 2a)		5	0			
Ζij	6	Total number of volunteers (estimate if necessary)		6	50			
Υcti	7 a	Total unrelated business revenue from Part VIII, column (C), line 12		7a	0.			
	b	Net unrelated business taxable income from Form 990-T, Part I, line 11		7b	0.			
			_	Prior Year	Current Year			
e	8	Contributions and grants (Part VIII, line 1h)		1,527,122.	1,211,379.			
Revenue	l	Program service revenue (Part VIII, line 2g)		0.	380,747.			
æ		Investment income (Part VIII, column (A), lines 3, 4, and 7d)		11,231.	3,257.			
	11	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)		0. 1,538,353.	0.			
		Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)		785,220.	1,595,383.			
	l	Grants and similar amounts paid (Part IX, column (A), lines 1-3)		765,220.	759,675.			
	1	Benefits paid to or for members (Part IX, column (A), line 4)		336,750.	16,452.			
ses		Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)		0.	0.			
Expenses		Professional fundraising fees (Part IX, column (A), line 11e)	0. ⊢	•	0.			
Ξ		Total fundraising expenses (Part IX, column (D), line 25) Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)		214,050.	593,913.			
		Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)		1,336,020.				
		Revenue less expenses. Subtract line 18 from line 12		202,333.				
o se		Troverse loce expenses. Cubitate into 16 from into 12		eginning of Current Year	End of Year			
Net Assets or und Balances	20	Total assets (Part X, line 16)		1,066,776.	1,314,372.			
d Base	21	Total liabilities (Part X, line 26)		55,942.	70,105.			
<u> </u>	22	Net assets or fund balances. Subtract line 21 from line 20		1,010,834.	1,244,267.			
Pa	art II	Signature Block						
	•	alties of perjury, I declare that I have examined this return, including accompanying schedule			y knowledge and belief, it is			
true,	, corre	ct, and complete. Declaration of preparer (other than officer) is based on all information of wh	hich prepare	r has any knowledge.				
		Cignature of officer		Doto				
Sign		Signature of officer		Date				
Her	е	SARAH OBICAN, PRESIDENT Type or print name and title						
		<u>, </u>		Date Check	PTIN			
Paid		Print/Type preparer's name JENNIFER SOLOT Preparer's signature JENNIFER SOLOT	/	11/10/2022 If	\Box			
	arer	JENNIFER SOLOT Firm's name ■ BBD, LLP	7 7	self-employ	23-2896692			
	Only	Firm's address 1835 MARKET STREET, 3RD FLOOR		FIIIII S EIIV	23 2030032			
JJ6	Jilly	PHILADELPHIA, PA 19103		Phone no 21	5-567-7770			
Mav	/ the I	RS discuss this return with the preparer shown above? See instructions		I i none no.2 1	X Yes No			
y					110			

Pa	t III Statement of Program Service Accomplishments
	Check if Schedule O contains a response or note to any line in this Part III
1	Briefly describe the organization's mission:
	DEDICATED TO PROVIDING EVIDENCE-BASED INFORMATION TO PARENTS, HEALTH
	CARE PROFESSIONALS, AND THE GENERAL PUBLIC ABOUT MEDICATIONS AND OTHER
	EXPOSURES DURING PREGNANCY AND WHILE BREASTFEEDING. SUPPORT AND
	CONTRIBUTE TO WORLDWIDE INITIATIVES FOR TERATOLOGY EDUCATION AND
2	Did the organization undertake any significant program services during the year which were not listed on the
	prior Form 990 or 990-EZ?
	If "Yes," describe these new services on Schedule O.
3	Did the organization cease conducting, or make significant changes in how it conducts, any program services? Yes X No
•	If "Yes," describe these changes on Schedule O.
4	Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses.
•	Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and
	revenue, if any, for each program service reported.
4a	(Code:) (Expenses \$ 1,192,832 • including grants of \$ 759,875 •) (Revenue \$ 342,341 •)
44	MOTHERTOBABY: TO PROVIDE EVIDENCE BASED INFORMATION TO MOTHERS,
	HEALTHCARE PROFESSIONALS, AND THE GENERAL PUBLIC ABOUT MEDICATIONS AND
	OTHER EXPOSURES DURING PREGNANCEY AND WHILE BREASTFEEDING.
	OTHER EXPOSURES DURING PREGNANCET AND WHILE BREASTFEEDING.
	20.406
4b	(Code:) (Expenses \$ 8,923 • including grants of \$) (Revenue \$ 38,406 •)
	ANNUAL MEETING: RESEARCH COORDINATORS MEET AT LEAST ONCE A YEAR FOR
	CONTINUING EDUCATION AND TO DISCUSS RESEARCH PROTOCOLS AND SUBJECT
	RECRUITMENT.
	12 776
4c	
	AAP: TO PROVIDE EVIDENCE-BASED INFORMATION TO PREGNANT PEOPLE,
	HEALTHCARE PROFESSIONALS, AND THE GENERAL PUBLIC RELATED TO THE IMPACT
	OF SARS-COV-2 INFECTION AND COVID-19 VACCINATION DURING PREGNANCY AND
	BREASTFEEDING ON ANY HEALTH EFFECTS TO DEVELOPING BABIES.
4d	Other program services (Describe on Schedule O.)
_	(Expenses \$ including grants of \$) (Revenue \$) Total program service expenses ▶ 1,215,531.
<u>4e</u>	Total program service expenses ► 1, 215, 531. Form 990 (2021)
	Form 350 (2021)

Page **3**

ORGANIZATION OF TERATOLOGY INFORMATION

SPECIALISTS

Form 990 (2021) SPECIALISTS

Part IV Checklist of Required Schedules

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)?			
	If "Yes," complete Schedule A	1	Х	
2	Is the organization required to complete Schedule B, Schedule of Contributors? See instructions	2	Х	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I	3		x
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect			х
_	during the tax year? If "Yes," complete Schedule C, Part II	4		
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Rev. Proc. 98-19? If "Yes," complete Schedule C, Part III	5		х
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to			
	provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		X
7	Did the organization receive or hold a conservation easement, including easements to preserve open space,	_		x
_	the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7		
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III	8		х
9	Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for			
	amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services?			
	If "Yes," complete Schedule D, Part IV	9		X
10	Did the organization, directly or through a related organization, hold assets in donor-restricted endowments			,,
	or in quasi endowments? If "Yes," complete Schedule D, Part V	10		X
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X, as applicable.			
а	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D,			
	Part VI	11a	Х	
b	Did the organization report an amount for investments - other securities in Part X, line 12, that is 5% or more of its total			
	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	11b		X
С	Did the organization report an amount for investments - program related in Part X, line 13, that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	11c		х
d	Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in			
	Part X, line 16? If "Yes," complete Schedule D, Part IX	11d		X
е	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	11e	Х	
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses			
	the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X	11f	Х	
12a	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI and XII	12a		х
b	Was the organization included in consolidated, independent audited financial statements for the tax year?			
	If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional	12b	X	
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		X
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a		X
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business,			
	investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000			
	or more? If "Yes," complete Schedule F, Parts I and IV	14b		X
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? If "Yes," complete Schedule F, Parts II and IV	15		х
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to			
	or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV	16		X
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX,			
	column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I. See instructions	17		X
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II	18		х
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes,"			
	complete Schedule G, Part III	19		Х
20a	Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a		Х
b	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b		
21	Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or			
	domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21	X	<u> </u>

132003 12-09-21

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ORGANIZATION OF TERATOLOGY INFORMATION SPECIALISTS

36-4297167

	n 990 (2021) SPECIALISTS 36-42	<u>97167</u>	Р	age 4
Pa	rt IV Checklist of Required Schedules (continued)			
			Yes	No
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on			
	Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22		х
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the organization's current			
20				
	and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete			х
	Schedule J	23		
24 a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the			
	last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete			
	Schedule K. If "No," go to line 25a	24a		X
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
С	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease			
	any tax-exempt bonds?	24c		
Ь	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit			
204	transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		х
		25a		
D	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and			
	that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete			.,,
	Schedule L, Part I	25b		Х
26	Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current			
	or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35%			
	controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part II	26		Х
27	Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee,			
	creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlle	_{ed}		
	entity (including an employee thereof) or family member of any of these persons? If "Yes," complete Schedule L, Part III	27		х
28	Was the organization a party to a business transaction with one of the following parties (see the Schedule L, Part IV,			
20				
	instructions for applicable filing thresholds, conditions, and exceptions):			
а	A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? If			37
	"Yes," complete Schedule L, Part IV	28a		X
	A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV	28b		Х
С	A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? If			
	"Yes," complete Schedule L, Part IV	28c		Х
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29		Х
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation			
	contributions? If "Yes," complete Schedule M	30		х
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I			х
20				
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete			x
	Schedule N, Part II	32		
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations			٠
	sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I	33		X
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and			
	Part V, line 1	34	X	
35 a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?			Х
	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity			
	within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35b		
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization			
30				х
	If "Yes," complete Schedule R, Part V, line 2	36		
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization			7.7
	and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37		X
38	Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19?		l	
	Note: All Form 990 filers are required to complete Schedule O	38	X	
Pa	rt V Statements Regarding Other IRS Filings and Tax Compliance			
	Check if Schedule O contains a response or note to any line in this Part V			
		_	Yes	No
1a	Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable	26		
	Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable 1b	0		
	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming			

132004 12-09-21

Form **990** (2021)

4583___1

(gambling) winnings to prize winners?

Form 990 (2021)

36-4297167

Page 5

Par	Statements Regarding Other IRS Filings and Tax Compliance (continued)								
			Yes	No					
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements,								
	filed for the calendar year ending with or within the year covered by this return 2a								
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?	2b							
_	Note: If the sum of lines 1a and 2a is greater than 250, you may be required to e-file. See instructions.			v					
	Did the organization have unrelated business gross income of \$1,000 or more during the year?	3a		X					
	If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule O	3b		-					
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a			X					
	financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a		_^					
D	If "Yes," enter the name of the foreign country								
5 -	See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).	E-		Х					
	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5a 5b		X					
	If "Yes" to line 5a or 5b, did the organization file Form 8886-T?	5c		<u> </u>					
	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit	30							
ou	any contributions that were not tax deductible as charitable contributions?	6a		х					
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts	- Ou							
-	were not tax deductible?	6b							
7	Organizations that may receive deductible contributions under section 170(c).								
а	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?	7a		Х					
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b							
	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required								
	to file Form 8282?	7c		Х					
d	If "Yes," indicate the number of Forms 8282 filed during the year								
е	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e		Х					
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7f	N/	Х					
g									
h	, , , , , , , , , , , , , , , , , , , ,								
8	Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the	_							
_	sponsoring organization have excess business holdings at any time during the year? N/A	8							
9	Sponsoring organizations maintaining donor advised funds. Did the sponsoring organization make any taxable distributions under section 4966? N/A								
a	,	9a		-					
b 10	, , , , , , , , , , , , , , , , , , , ,	9b							
10 a	Section 501(c)(7) organizations. Enter: Initiation fees and capital contributions included on Part VIII, line 12								
h	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 10b								
11	Section 501(c)(12) organizations. Enter:								
	Gross income from members or shareholders N/A 11a								
	Gross income from other sources. (Do not net amounts due or paid to other sources against								
	amounts due or received from them.)								
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a							
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year								
13	Section 501(c)(29) qualified nonprofit health insurance issuers.								
а	Is the organization licensed to issue qualified health plans in more than one state? N/A	13a							
	Note: See the instructions for additional information the organization must report on Schedule O.								
b	Enter the amount of reserves the organization is required to maintain by the states in which the								
	organization is licensed to issue qualified health plans 13b								
	Enter the amount of reserves on hand	44-		Х					
	Did the organization receive any payments for indoor tanning services during the tax year?	14a		\vdash					
	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O	14b							
15	Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	15		Х					
	If "Yes," see the instructions and file Form 4720, Schedule N.	13							
16	Is the organization an educational institution subject to the section 4968 excise tax on net investment income?	16		Х					
	If "Yes," complete Form 4720, Schedule O.								
17	Section 501(c)(21) organizations. Did the trust, any disqualified person, or mine operator engage in any								
	activities that would result in the imposition of an excise tax under section 4951, 4952 or 4953? N/A	17							
	If "Yes," complete Form 6069.								

36-4297167

Page 6

Part VI Governance, Management, and Disclosure. For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions.

	Check if Schedule O contains a response or note to any line in this Part VI			X
Sec	tion A. Governing Body and Management			
			Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year la			
	If there are material differences in voting rights among members of the governing body, or if the governing			
	body delegated broad authority to an executive committee or similar committee, explain on Schedule O.			
b	Enter the number of voting members included on line 1a, above, who are independent 1b 8			
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other			
	officer, director, trustee, or key employee?	2		Х
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision			
	of officers, directors, trustees, or key employees to a management company or other person?	3	Х	
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	4		Х
5	Did the organization become aware during the year of a significant diversion of the organization's assets?	5		Х
6	Did the organization have members or stockholders?	6	Х	
7a				
	more members of the governing body?	7a	Х	
b	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or			
	persons other than the governing body?	7b	Х	
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:			
а	The governing body?	8a	Х	
b	Each committee with authority to act on behalf of the governing body?	8b	Х	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the			
	organization's mailing address? If "Yes," provide the names and addresses on Schedule O	9		Х
Sec	tion B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)			
			Yes	No
10a	Did the organization have local chapters, branches, or affiliates?	10a		Х
b	If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates,			
	and branches to ensure their operations are consistent with the organization's exempt purposes?	10b		
11a	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	11a	X	
b	Describe on Schedule O the process, if any, used by the organization to review this Form 990.			
12a	Did the organization have a written conflict of interest policy? If "No," go to line 13	12a	X	
b	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	X	
С	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe			
	on Schedule O how this was done	12c	Х	
13	Did the organization have a written whistleblower policy?	13	X	
14	Did the organization have a written document retention and destruction policy?	14	X	
15	Did the process for determining compensation of the following persons include a review and approval by independent			
	persons, comparability data, and contemporaneous substantiation of the deliberation and decision?			
а	The organization's CEO, Executive Director, or top management official	15a		X
b	Other officers or key employees of the organization	15b		X
	If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions.			
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a			
	taxable entity during the year?	16a		Х
b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation			
	in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's			
	exempt status with respect to such arrangements?	16b		
Sec	tion C. Disclosure			
17	List the states with which a copy of this Form 990 is required to be filed ► NONE			
18	Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c)(3	s only) availa	able
	for public inspection. Indicate how you made these available. Check all that apply.			
	Own website Another's website X Upon request Other (explain on Schedule O)			
19	Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, are	d finar	ncial	
	statements available to the public during the tax year.			
20	State the name, address, and telephone number of the person who possesses the organization's books and records			
	PARTHENON MANAGEMENT GROUP - 615-314-5128			
	5034A THOROUGHBRED LANE, BRENTWOOD, TN 37027			

4583___1

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
 - List all of the organization's current key employees, if any. See the instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

See the instructions for the order in which to list the persons above.

Check this box if neither the organization	n nor any related	orga	aniza			npe	nsat		director, or trustee.	
(A)	(B)				C)			(D)	(E)	(F)
Name and title	Average	(do	Position (do not check more than one box, unless person is both an officer and a director/trustee)		Reportable	Reportable	Estimated			
	hours per				compensation	compensation	amount of			
	week (list any	\vdash			from the	from related organizations	other compensation			
	hours for	direct				-		organization	(W-2/1099-MISC/	from the
	related	ee or	stee			nsate		(W-2/1099-MISC/	1099-NEC)	organization
	organizations	Individual trustee or director	Institutional trustee		yee	ompe		1099-NEC)	,	and related
	below	/id ual	tution	ia	Key employee	est co	Jer.			organizations
	line)	Indi	Insti	Officer	Key	Highest compensated employee	Former			
(1) SARAH OBICAN	1.00									
PRESIDENT		Х		Х				5,830.	0.	0.
(2) LORRIE HARRIS-SAGARIBAY	1.00									
BOARD MEMBER		Х						5,462.	0.	0.
(3) MARSHA LEEN MITCHELL	1.00									
SECRETARY		Х		Х				5,160.	0.	0.
(4) AL ROMEO	1.00									
PRESIDENT-ELECT		Х		Х				0.	0.	0.
(5) CHRISTINA CHAMBERS	1.00									
PAST PRESIDENT		X		Х				0.	0.	0.
(6) ELIZABETH KIERNAN	1.00									
TREASURER		X		Х				0.	0.	0.
(7) CLAIRE COLES	1.00									
BOARD MEMBER		X						0.	0.	0.
(8) NEVENA KRSTIC	1.00									
BOARD MEMBER (FROM 11/2021)		Х						0.	0.	0.
(9) SHARON LAVIGNE	1.00									
BOARD MEMBER (UNTIL 11/2021)		Х						0.	0.	0.
		1								
		1								
		1								
		1								
		1								
		1								
		1								
			_					1	i .	

Form 990 (2021) SPECIALIS	STS								36-42	97:	167	Page 8					
Part VII Section A. Officers, Directors, Trus	tees, Key Em	ploy	ees	, and	d Hi	ghes	t C	Compensated Employe	es (continued)								
(A) Name and title	(B) Average hours per week	box, unless person is both ar						Average hours per (do not check box, unless per			than o	an	(D) Reportable compensation from	(E) Reportable compensatior from related	n	(F Estim amou oth	ated nt of
	(list any hours for related organizations below line)	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	the organization (W-2/1099-MISC/ 1099-NEC)	organizations (W-2/1099-MIS 1099-NEC)	ns compensati							
								16.450									
1b Subtotal c Total from continuation sheets to Part VI	I, Section A					J	>	16,452. 0. 16,452.		0.		0. 0.					
d Total (add lines 1b and 1c)							o r	-),000 of reportable			0					
										-	Ye	s No					
3 Did the organization list any former officer, line 1a? If "Yes," complete Schedule J for s	•		•	•	•		•	ghest compensated emp	•		3	X					
4 For any individual listed on line 1a, is the su	ım of reportab	le co	mpe	ensa	ation	n and	ot	her compensation from	the organization								
and related organizations greater than \$15											4	X					
5 Did any person listed on line 1a receive or a rendered to the organization? If "Yes," com	-				-			-			5	Х					
Section B. Independent Contractors																	
Complete this table for your five highest co the organization. Report compensation for	=	-								pensa	ation fron	n 					
Name and business		1 7\						(B) Description of s	services	C	(C) ompensa	tion					
PARTHENON MANAGEMENT GROUTHOROUGHBRED LANE, BRENTY	-		370	27	7			MANAGEMENT S	ERVICES		360,	854.					
Total number of independent contractors (i \$100,000 of compensation from the organi		ot lir	nite	d to		se lis	tec	d above) who received n	nore than								

Pa	T V	Ш	_			5			
			Check if Schedule O contains a respon	nse o	r note to any lir	ne in this Part VIII	(B)	(C)	(D)
						Total revenue	Related or exempt	Unrelated business revenue	Revenue excluded
Program Service Contributions, Gifts, Grants Revenue and Other Similar Amounts	2	b c d e f g h a b c d e	All other contributions, gifts, grants, and similar amounts not included above Noncash contributions included in lines 1a-1f Total. Add lines 1a-1f RESEARCH STUDIES MEMBERSHIP DUES ANNUAL MEETING		206,608. 4,771. Business Code 900099 900099	1,211,379. 342,341. 19,269. 19,137.	342,341. 19,269. 19,137.		Sections 512 - 514
_			All other program service revenue	_		380,747.			
	3 4 5		Total. Add lines 2a-2f Investment income (including dividends, into other similar amounts) Income from investment of tax-exempt bon Royalties	teres	et, and coceeds	3,257.			3,257.
	6	a b c	Gross rents 6a Less: rental expenses 6b Rental income or (loss) 6c		(ii) Personal				
ne	7	a b	Net rental income or (loss) Gross amount from sales of assets other than inventory Less: cost or other basis and sales expenses 7b	_	(ii) Other				
r Revenue		С	Gain or (loss) 7c Net gain or (loss)		>				
Other			, L	8a 8b					
		С	Net income or (loss) from fundraising event	ts					
		b	Less: direct expenses	9a 9b					
	10	а		10a	>				
			Net income or (loss) from sales of inventory		>				
ွှ					Business Code				
Miscellaneous Revenue	11	а		_ [
llan		b		_					
Sce		C	All abbay various	-					
Ξ			All other revenue						
	12	e	Total. Add lines 11a-11d Total revenue. See instructions			1,595,383.	380,747.	0.	3,257.
	12		TOTAL LEAGUING. OCC HISH HULHUHS		<u> </u>	_,,,	555,141.	<u> </u>	5,2510

Part IX | Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

	Check if Schedule O contains a respon				
	not include amounts reported on lines 6b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1	Grants and other assistance to domestic organizations				
	and domestic governments. See Part IV, line 21	759,875.	759,875.		
2	Grants and other assistance to domestic				
	individuals. See Part IV, line 22				
3	Grants and other assistance to foreign				
	organizations, foreign governments, and foreign				
	individuals. See Part IV, lines 15 and 16				
4	Benefits paid to or for members				
5	Compensation of current officers, directors,	16 450	11 000	F 160	
	trustees, and key employees	16,452.	11,292.	5,160.	
6	Compensation not included above to disqualified				
	persons (as defined under section 4958(f)(1)) and				
	persons described in section 4958(c)(3)(B)				
7	Other salaries and wages				
8	Pension plan accruals and contributions (include				
	section 401(k) and 403(b) employer contributions)				
9	Other employee benefits				
10	Payroll taxes				
11	Fees for services (nonemployees):	22.25	2 252	74 646	
а	Management	82,866.	8,250.	74,616.	
b	Legal				
С	Accounting				
d	Lobbying				
е	Professional fundraising services. See Part IV, line 17				
f	Investment management fees	969.		969.	
g	Other. (If line 11g amount exceeds 10% of line 25,				
	column (A), amount, list line 11g expenses on Sch 0.)	350,304.	342,806.	7,498.	
12	Advertising and promotion	60,442.	55,657.	4,785.	
13	Office expenses	6,336.	2,560.	3,776.	
14	Information technology	33,035.	2,892.	30,143.	
15	Royalties				
16	Occupancy				
17	Travel				
18	Payments of travel or entertainment expenses				
	for any federal, state, or local public officials				
19	Conferences, conventions, and meetings	6,073.	6,073.		
20	Interest				
21	Payments to affiliates				
22	Depreciation, depletion, and amortization	26,323.		26,323.	
23	Insurance	1,525.	526.	999.	
24	Other expenses. Itemize expenses not covered				
	above. (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A),				
	amount, list line 24e expenses on Schedule 0.)				
а	TEXTING AND CHATTING	19,107.	19,107.		
b	MISCELLANEOUS	6,933.	6,493.	440.	
С					
d					
е	All other expenses				
25	Total functional expenses. Add lines 1 through 24e	1,370,240.	1,215,531.	154,709.	0
26	Joint costs. Complete this line only if the organization				
	reported in column (B) joint costs from a combined				
	educational campaign and fundraising solicitation.				
	Check here if following SOP 98-2 (ASC 958-720)				

Form 990 (2021)
Part X | Balance Sheet

Pai	rt X	Balance Sheet					
		Check if Schedule O contains a response or	note to a	ny line in this Part X			
					(A) Beginning of year		(B) End of year
	1	Cash - non-interest-bearing	654,106.	1	805,778.		
	2	Savings and temporary cash investments			2	98,820	
	3	Pledges and grants receivable, net	160,264.	3	41,010		
	4	Accounts receivable, net				4	56,625
	5	Loans and other receivables from any curren					
		trustee, key employee, creator or founder, su	bstantial	contributor, or 35%			
		controlled entity or family member of any of t		5			
	6	Loans and other receivables from other disqu	ualified p	ersons (as defined			
		under section 4958(f)(1)), and persons descri	bed in se	ection 4958(c)(3)(B)		6	
ţ	7	Notes and loans receivable, net		[7	
Assets	8	Inventories for sale or use				8	
Ÿ	9	Prepaid expenses and deferred charges				9	
	10a	Land, buildings, and equipment: cost or othe		1			
		basis. Complete Part VI of Schedule D	. 10a	138,009.			
	b	Less: accumulated depreciation			0.	10c	46,065
	11	Investments - publicly traded securities		160,579.	11	250,987	
	12	Investments - other securities. See Part IV, lir			12		
	13	Investments - program-related. See Part IV, lii		13			
	14	Intangible assets	72,388.	14			
	15	Other assets. See Part IV, line 11	19,439.	15	15,087		
	16	Total assets. Add lines 1 through 15 (must e		l l	1,066,776.	16	1,314,372
	17	Accounts payable and accrued expenses	47,192.	17	41,581		
	18	Grants payable		18			
	19	Deferred revenue	8,750.	19	9,050		
	20	Tax-exempt bond liabilities				20	
	21	Escrow or custodial account liability. Comple				21	
S	22	Loans and other payables to any current or for					
≝		trustee, key employee, creator or founder, su					
Liabilities		controlled entity or family member of any of t				22	
=	23	Secured mortgages and notes payable to un		_		23	
	24	Unsecured notes and loans payable to unrela				24	
	25	Other liabilities (including federal income tax,					
		parties, and other liabilities not included on lin	nes 17-2	1). Complete Part X			
		of Schedule D			0.	25	19,474
	26	Total liabilities. Add lines 17 through 25			55,942.	26	70,105
		Organizations that follow FASB ASC 958, o	heck he	re 🕨 🗓			
ces		and complete lines 27, 28, 32, and 33.					
lan	27	Net assets without donor restrictions			1,008,127.	27	1,241,510
Ba	28	Net assets with donor restrictions			2,707.	28	2,757
pur		Organizations that do not follow FASB ASG					
ŗ.		and complete lines 29 through 33.					
S O	29	Capital stock or trust principal, or current fun	ds			29	
set	30	Paid-in or capital surplus, or land, building, or				30	
As	31	Retained earnings, endowment, accumulated				31	
Net Assets or Fund Balances	32	Total net assets or fund balances			1,010,834.	32	1,244,267
_	33	Total liabilities and net assets/fund balances			1,066,776.	33	1,314,372

Pa	rt XI Reconciliation of Net Assets				
	Check if Schedule O contains a response or note to any line in this Part XI		<u></u>		
1	Total revenue (must equal Part VIII, column (A), line 12)	1	1,59		
2	Total expenses (must equal Part IX, column (A), line 25)	2	1,37		
3	Revenue less expenses. Subtract line 2 from line 1	3		5,1	
4	Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))	4	1,01		
5	Net unrealized gains (losses) on investments	5		8,2	90.
6	Donated services and use of facilities	6			
7	Investment expenses	7			
8	Prior period adjustments	8			
9	Other changes in net assets or fund balances (explain on Schedule O)	9			0.
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32,				
	column (B))	10	1,24	<u>4,2</u>	<u>67.</u>
Pa	rt XII Financial Statements and Reporting				
	Check if Schedule O contains a response or note to any line in this Part XII				
				Yes	No
1	Accounting method used to prepare the Form 990: Cash X Accrual Other				
	If the organization changed its method of accounting from a prior year or checked "Other," explain on Schedule	e O.			
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?		2a		Х
	If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed	d on a			
	separate basis, consolidated basis, or both:				
	Separate basis Consolidated basis Both consolidated and separate basis				
b	Were the organization's financial statements audited by an independent accountant?		2b	Х	
	If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separat	e basis,			
	consolidated basis, or both:				
	Separate basis X Consolidated basis Both consolidated and separate basis				
С	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the	e audit,			
	review, or compilation of its financial statements and selection of an independent accountant?		2c	Х	
	If the organization changed either its oversight process or selection process during the tax year, explain on Sch	nedule O.			
За	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Sir	ngle Audit			
	Act and OMB Circular A-133?		3a	Х	
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required				
	or audits, explain why on Schedule O and describe any steps taken to undergo such audits		3b	X	

SCHEDULE A

(Form 990)

Total

Department of the Treasury Internal Revenue Service

Name of the organization

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

► Attach to Form 990 or Form 990-EZ.

► Go to www.irs.gov/Form990 for instructions and the latest information.

ORGANIZATION OF TERATOLOGY INFORMATION

OMB No. 1545-0047

Open to Public Inspection

Employer identification number

SPECIALISTS 36-4297167 Reason for Public Charity Status. (All organizations must complete this part.) See instructions. Part I The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.) 1 A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). 2 A school described in section 170(b)(1)(A)(ii). (Attach Schedule E (Form 990).) 3 A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state: An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.) 6 A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.) 8 A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.) An agricultural research organization described in section 170(b)(1)(A)(ix) operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or university: 10 X An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions, subject to certain exceptions; and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.) 11 An organization organized and operated exclusively to test for public safety. See section 509(a)(4). 12 An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box on lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g. Type I. A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. You must complete Part IV, Sections A and B. Type II. A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). You must complete Part IV. Sections A and C. Type III functionally integrated. A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). You must complete Part IV, Sections A, D, and E. ☐ Type III non-functionally integrated. A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). You must complete Part IV, Sections A and D, and Part V. Check this box if the organization received a written determination from the IRS that it is a Type I, Type III, Type III functionally integrated, or Type III non-functionally integrated supporting organization. f Enter the number of supported organizations Provide the following information about the supported organization(s). (iv) Is the organization listed (i) Name of supported (ii) EIN (iii) Type of organization (v) Amount of monetary (vi) Amount of other ì your governing document? (described on lines 1-10 organization support (see instructions) support (see instructions) Yes No above (see instructions))

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Sec	ction A. Public Support							
Cale	ndar year (or fiscal year beginning in) 🕨	(a) 2017	(b) 2018	(c) 2019	(d) 2020	(e) 2021	(f) Total	
1	Gifts, grants, contributions, and							
	membership fees received. (Do not							
	include any "unusual grants.")							
2	Tax revenues levied for the organ-							
	ization's benefit and either paid to							
	or expended on its behalf							
3	The value of services or facilities							
	furnished by a governmental unit to							
	the organization without charge							
4	Total. Add lines 1 through 3							
5	The portion of total contributions							
	by each person (other than a							
	governmental unit or publicly							
	supported organization) included							
	on line 1 that exceeds 2% of the							
	amount shown on line 11,							
	column (f)							
	Public support. Subtract line 5 from line 4.							
	ction B. Total Support			,	1	1		
	ndar year (or fiscal year beginning in) 🕨	(a) 2017	(b) 2018	(c) 2019	(d) 2020	(e) 2021	(f) Total	
7	Amounts from line 4							
8	Gross income from interest,							
	dividends, payments received on							
	securities loans, rents, royalties,							
	and income from similar sources							
9	Net income from unrelated business							
	activities, whether or not the							
	business is regularly carried on							
10	Other income. Do not include gain							
	or loss from the sale of capital							
	assets (Explain in Part VI.)							
	Total support. Add lines 7 through 10	-1- /!				40		
12	'	•	,	f =		[12]		
13	First 5 years. If the Form 990 is for the	-			-		ightharpoonup	
Sec	organization, check this box and stop ction C. Computation of Publ					<u></u>	<u> </u>	
	Public support percentage for 2021 (column (fl)		14	%	
	Public support percentage from 2020					15		
	33 1/3% support test - 2021. If the o							
	stop here. The organization qualifies							
b	33 1/3% support test - 2020. If the o							
	and stop here. The organization qual							
17a	10% -facts-and-circumstances tes							
	and if the organization meets the fact							
	meets the facts-and-circumstances to		•	-				
b	10% -facts-and-circumstances tes	•	•					
-	more, and if the organization meets the	_						
	organization meets the facts-and-circ		•				 ▶□	
18	Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions							

Schedule A (Form 990) 2021

Part III | Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

<u>C -</u>	qualify under the tests listed b	elow, please comp	olete Part II.)					
	ction A. Public Support				Γ			
	ndar year (or fiscal year beginning in)	(a) 2017	(b) 2018	(c) 2019	(d) 2020	(e) 2021	(f) Total	
1	Gifts, grants, contributions, and							
	membership fees received. (Do not							
	include any "unusual grants.")	1527491.	1532812.	1434237.	1527122.	1211379.	7233041.	
2	Gross receipts from admissions, merchandise sold or services per- formed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose	23,712.	0.	26,450.	0.	380,747.	430,909.	
3	Gross receipts from activities that	,		,		•	,	
_	are not an unrelated trade or bus-							
	iness under section 513							
4	Tax revenues levied for the organ-							
	ization's benefit and either paid to or expended on its behalf							
5	The value of services or facilities							
	furnished by a governmental unit to							
	the organization without charge							
6	Total. Add lines 1 through 5	1551203.	1532812.	1460687.	1527122.	1592126.	7663950.	
7 <i>a</i>	Amounts included on lines 1, 2, and						_	
	3 received from disqualified persons						0.	
b	Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the						_	
	amount on line 13 for the year						0.	
c	Add lines 7a and 7b						0.	
8	Public support. (Subtract line 7c from line 6.)						7663950.	
Sec	ction B. Total Support							
Cale	ndar year (or fiscal year beginning in)	(a) 2017	(b) 2018	(c) 2019	(d) 2020	(e) 2021	(f) Total	
9	Amounts from line 6	1551203.	1532812.	1460687.	1527122.	1592126.	7663950.	
	Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources	16.	16.	16.	2,457.	3,257.	5,762.	
k	Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975							
,	Add lines 10a and 10b	16.	16.	16.	2,457.	3,257.	5,762.	
	Net income from unrelated business activities not included on line 10b, whether or not the business is regularly carried on	100	100	100	2,13,1	3,23,1	377020	
12	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)	1551010	1530000	1460503	1500550	1505202	ECCOE10	
	Total support. (Add lines 9, 10c, 11, and 12.)	1551219.	1532828.	1460703.	1529579.	1595383.	7669712.	
14	First 5 years. If the Form 990 is for the	ne organization's fi	rst, second, third,	fourth, or fifth tax	year as a section 5	501(c)(3) organizat	ion,	
0	check this box and stop here	- C					<u> </u>	
	ction C. Computation of Publ					1	00 00	
	Public support percentage for 2021 (I		•	column (f))		15	99.92 %	
	Public support percentage from 2020					16	99.96 %	
	ction D. Computation of Inves							
	7 Investment income percentage for 2021 (line 10c, column (f), divided by line 13, column (f))							
	3 Investment income percentage from 2020 Schedule A, Part III, line 17							
19a	33 1/3% support tests - 2021. If the	organization did n	ot check the box	on line 14, and line	e 15 is more than 3	3 1/3%, and line 1		
b	more than 33 1/3%, check this box a 33 1/3% support tests - 2020. If the	•			•		▶ X and	
00	line 18 is not more than 33 1/3%, che							

Part IV | Supporting Organizations

(Complete only if you checked a box in line 12 on Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

- 1 Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.
- 2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in **Part VI** how the organization determined that the supported organization was described in section 509(a)(1) or (2).
- **3a** Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer lines 3b and 3c below.
- **b** Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in **Part VI** when and how the organization made the determination.
- c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use.
- **4a** Was any supported organization not organized in the United States ("foreign supported organization")? *If* "Yes," and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.
- **b** Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in **Part VI** how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.
- c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.
- 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).
- **b** Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- c Substitutions only. Was the substitution the result of an event beyond the organization's control?
- 6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI.
- 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990).
- 8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? If "Yes," complete Part I of Schedule L (Form 990).
- 9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in Part VI.
- **b** Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? *If* "Yes," *provide detail in* **Part VI.**
- **c** Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? *If* "Yes," *provide detail in* **Part VI.**
- 10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer line 10b below.
 - **b** Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)

		Yes	No
	1		
	2		
	3a		
	OI-		
	3b		
	3с		
	4a		
	4b		
	4c		
	,,		
	5a		
	5b 5c		
	30		
	6		
	7		
	,		
	8		
	9a		
	0.		
	9b		
	9c		
	- 55		
	10a		
	10b		
ule	A (Forr	n 990)	2021

Par	t IV	Supporting Organizations (continued)			
				Yes	No
11	Has th	ne organization accepted a gift or contribution from any of the following persons?			
а	A pers	son who directly or indirectly controls, either alone or together with persons described on lines 11b and			
	11c be	elow, the governing body of a supported organization?	11a		
b	A fami	ily member of a person described on line 11a above?	11b		
С	A 35%	controlled entity of a person described on line 11a or 11b above? If "Yes" to line 11a, 11b, or 11c, provide			
	detail	in Part VI.	11c		
Sec	tion E	3. Type I Supporting Organizations			
				Yes	No
1		e governing body, members of the governing body, officers acting in their official capacity, or membership of one or			
		supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers,			
		ors, or trustees at all times during the tax year? If "No," describe in Part VI how the supported organization(s) ively operated, supervised, or controlled the organization's activities. If the organization had more than one supported			
		ization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the			
	suppo	rted organizations and what conditions or restrictions, if any, applied to such powers during the tax year.	1		
2	Did th	e organization operate for the benefit of any supported organization other than the supported			
	organi	ization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in			
	Part V	I how providing such benefit carried out the purposes of the supported organization(s) that operated,			
		vised, or controlled the supporting organization.	2		
Sec	tion (C. Type II Supporting Organizations			
				Yes	No
1		a majority of the organization's directors or trustees during the tax year also a majority of the directors			
		stees of each of the organization's supported organization(s)? If "No," describe in Part VI how control			
		nagement of the supporting organization was vested in the same persons that controlled or managed			
800		pported organization(s).	1		
sec	tion L	D. All Type III Supporting Organizations			
	5			Yes	No
1		e organization provide to each of its supported organizations, by the last day of the fifth month of the			
	•	ization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax			
	•	ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the	_		
2		ization's governing documents in effect on the date of notification, to the extent not previously provided?	1		
2		any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported ization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how			
	•	ganization maintained a close and continuous working relationship with the supported organization(s).	2		
3	`	ason of the relationship described on line 2, above, did the organization's supported organizations have a			
3	•	cant voice in the organization's investment policies and in directing the use of the organization's			
	•	e or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's			
		rted organizations played in this regard.	3		
Sec		Type III Functionally Integrated Supporting Organizations			
1		the box next to the method that the organization used to satisfy the Integral Part Test during the yea(see instructions)			
a		The organization satisfied the Activities Test. Complete line 2 below.	-		
b		The organization is the parent of each of its supported organizations. Complete line 3 below.			
С		The organization supported a governmental entity. Describe in Part VI how you supported a governmental entity (see in	structio	7S).	
2		ies Test. Answer lines 2a and 2b below.		Yes	No
а	Did su	obstantially all of the organization's activities during the tax year directly further the exempt purposes of			
		pported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify			
	those	supported organizations and explain how these activities directly furthered their exempt purposes,			
	how th	ne organization was responsive to those supported organizations, and how the organization determined			
	that th	nese activities constituted substantially all of its activities.	2a		
b	Did th	e activities described on line 2a, above, constitute activities that, but for the organization's involvement,			
	one or	more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in			
	Part V	It the reasons for the organization's position that its supported organization(s) would have engaged in			
	these	activities but for the organization's involvement.	2b		
3		t of Supported Organizations. Answer lines 3a and 3b below.			
а	Did th	e organization have the power to regularly appoint or elect a majority of the officers, directors, or			
	truste	es of each of the supported organizations? If "Yes" or "No" provide details in Part VI.	3a		
b	Did th	e organization exercise a substantial degree of direction over the policies, programs, and activities of each			

of its supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard.

132025 01-04-22

36-4297167 Page 6

Pa	rt V Type III Non-Functionally Integrated 509(a)(3) Supporti	ng Orga	anizations				
1	Check here if the organization satisfied the Integral Part Test as a qualifying	ng trust o	n Nov. 20, 1970 (explain in I	Part VI). See instructions.			
	All other Type III non-functionally integrated supporting organizations must complete Sections A through E.						
Sect	ion A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)			
1	Net short-term capital gain	1					
2	Recoveries of prior-year distributions	2					
_3	Other gross income (see instructions)	3					
4	Add lines 1 through 3.	4					
5	Depreciation and depletion	5					
6	Portion of operating expenses paid or incurred for production or						
	collection of gross income or for management, conservation, or						
	maintenance of property held for production of income (see instructions)	6					
_ 7	Other expenses (see instructions)	7					
8_	Adjusted Net Income (subtract lines 5, 6, and 7 from line 4)	8					
Sect	ion B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)			
1	Aggregate fair market value of all non-exempt-use assets (see						
	instructions for short tax year or assets held for part of year):						
a	Average monthly value of securities	1a					
b	Average monthly cash balances	1b					
c	Fair market value of other non-exempt-use assets	1c					
d	Total (add lines 1a, 1b, and 1c)	1d					
е	Discount claimed for blockage or other factors						
	(explain in detail in Part VI):						
2	Acquisition indebtedness applicable to non-exempt-use assets	2					
3	Subtract line 2 from line 1d.	3					
4	Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount,						
	see instructions).	4					
_5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5					
_6	Multiply line 5 by 0.035.	6					
7	Recoveries of prior-year distributions	7					
8	Minimum Asset Amount (add line 7 to line 6)	8					
Sect	ion C - Distributable Amount			Current Year			
1	Adjusted net income for prior year (from Section A, line 8, column A)	1					
2	Enter 0.85 of line 1.	2					
3	Minimum asset amount for prior year (from Section B, line 8, column A)	3					
4	Enter greater of line 2 or line 3.	4					
5	Income tax imposed in prior year	5					
6	Distributable Amount. Subtract line 5 from line 4, unless subject to						
	emergency temporary reduction (see instructions).	6					
7	Check here if the current year is the organization's first as a non-functional	ally integra	ated Type III supporting org	anization (see			
	instructions).						

Schedule A (Form 990) 2021

Schedule A (Form 990) 2021

Part V Type III Non-

SPECIALISTS

36-4297167 Page 7

Par	t v Type III Non-Functionally Integrated 509	(a)(3) Supporting Orga	anizations _{(continu}	ıed)			
Secti	Section D - Distributions						
1	Amounts paid to supported organizations to accomplish exe		1				
2	Amounts paid to perform activity that directly furthers exemp	ot purposes of supported					
	organizations, in excess of income from activity			2			
3	Administrative expenses paid to accomplish exempt purpose	es of supported organization	S	3			
4	Amounts paid to acquire exempt-use assets			4			
5	Qualified set-aside amounts (prior IRS approval required - pro	ovide details in Part VI)		5			
6	Other distributions (describe in Part VI). See instructions.			6			
7	Total annual distributions. Add lines 1 through 6.			7			
8	Distributions to attentive supported organizations to which the	he organization is responsive	e				
	(provide details in Part VI). See instructions.			8			
9	Distributable amount for 2021 from Section C, line 6			9			
10	Line 8 amount divided by line 9 amount			10			
Secti	on E - Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistribution Pre-2021	ıs	(iii) Distributable Amount for 2021		
1	Distributable amount for 2021 from Section C, line 6						
2	Underdistributions, if any, for years prior to 2021 (reason-						
	able cause required - explain in Part VI). See instructions.						
3	Excess distributions carryover, if any, to 2021						
a	From 2016						
b	From 2017						
с	From 2018						
d	From 2019						
е	From 2020						
f	Total of lines 3a through 3e						
g	Applied to underdistributions of prior years						
h	Applied to 2021 distributable amount						
i_	Carryover from 2016 not applied (see instructions)						
j	Remainder. Subtract lines 3g, 3h, and 3i from line 3f.						
4	Distributions for 2021 from Section D,						
	line 7: \$						
a	Applied to underdistributions of prior years						
b	Applied to 2021 distributable amount						
с	Remainder. Subtract lines 4a and 4b from line 4.						
5	Remaining underdistributions for years prior to 2021, if						
	any. Subtract lines 3g and 4a from line 2. For result greater						
	than zero, explain in Part VI. See instructions.						
6	Remaining underdistributions for 2021. Subtract lines 3h						
	and 4b from line 1. For result greater than zero, explain in						
	Part VI. See instructions.						
7	Excess distributions carryover to 2022. Add lines 3j						
	and 4c.						
8	Breakdown of line 7:						
а	Excess from 2017						
b	Excess from 2018						
С	Excess from 2019						
d	Excess from 2020						
е	Excess from 2021						

Schedule A (Form 990) 2021

ORGANIZATION OF TERATOLOGY INFORMATION SPECIALISTS

36-4297167 Page 8 Schedule A (Form 990) 2021 Part VI Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.)

Schedule B

(Form 990)

Department of the Treasury Internal Revenue Service **Schedule of Contributors**

► Attach to Form 990 or Form 990-PF.

► Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2021

Name of the organization

ORGANIZATION OF TERATOLOGY INFORMATION SPECIALISTS

Employer identification number

36-4297167

Organization type (check one):							
Filers of	:	Section:					
Form 99	0 or 990-EZ	$\overline{\mathbf{X}}$ 501(c)(3) (enter number) organization					
		4947(a)(1) nonexempt charitable trust not treated as a private foundation					
		527 political organization					
Form 99	0-PF	501(c)(3) exempt private foundation					
		4947(a)(1) nonexempt charitable trust treated as a private foundation					
		501(c)(3) taxable private foundation					
	, ,	s covered by the General Rule or a Special Rule . 7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.					
General	Rule						
X		filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.					
Special	Rules						
	For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.						
	For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III.						
	For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Don't complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions totaling \$5,000 or more during the year \$\sum_{\text{sum}}\$						
answer "	Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990), but it must inswer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990).						

 $\ \, \text{LHA} \ \, \text{For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF.}$

Schedule B (Form 990) (2021)

Name of organization
ORGANIZATION OF TERATOLOGY INFORMATION
SPECIALISTS

Employer identification number

36-4297167

Part I	Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.					
(a)	(b)	(c)	(d)			
No.	Name, address, and ZIP + 4	Total contributions	Type of contribution			
1		\$1,197,432.	Person X Payroll Noncash (Complete Part II for noncash contributions.)			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution			
2		\$13,776.	Person X Payroll Noncash (Complete Part II for noncash contributions.)			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution			
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)			
(a)	(b)	(c)	(d)			
No.	Name, address, and ZIP + 4	\$	Person Payroll Noncash (Complete Part II for noncash contributions.)			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution			
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution			
	ivalile, audi ess, aliu ZIP + 4	\$	Person Payroll Noncash (Complete Part II for noncash contributions.)			

Name of organization
ORGANIZATION OF TERATOLOGY INFORMATION
SPECIALISTS

Employer identification number

36-4297167

Part II	Noncash Property (see instructions). Use duplicate copies of Part II if a	additional space is needed.	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	

Name of organization
ORGANIZATION OF TERATOLOGY INFORMATION
SPECIALISTS
Employer identification number
36-4297167

Part III	Exclusively religious, charitable, etc., contribut	ions to organizations described in	n section 501(c)(7), (8), or (10) that total more than \$1,000 for the year				
	from any one contributor. Complete columns (a) completing Part III, enter the total of exclusively religious, or	i through (e) and the following line er	entry. For organizations				
	Use duplicate copies of Part III if additional	space is needed.	7 1000 to the year (Effet distino, once.)				
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held				
raiti							
		_					
		-					
Ī		(e) Transfer of gi	jift				
	Transferee's name, address, ar	nd ZIP + 4	Relationship of transferor to transferee				
(a) No.							
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held				
1 4111							
	(e) Transfer of gift						
	Transferee's name, address, ar	nd ZIP + 4	Relationship of transferor to transferee				
(a) No. from							
from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held				
	(e) Transfer of gift						
		.=					
-	Transferee's name, address, ar	nd ZIP + 4	Relationship of transferor to transferee				
	-						
(a) No. from	(L) D	/) 11	(4) 5				
Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held				
	(e) Transfer of gift						
	Transferente name address so	ad 7 ID + 4	Polationship of transferor to transferor				
-	Transferee's name, address, a	1U ZIT + 4	Relationship of transferor to transferee				

SCHEDULE D (Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Financial Statements

► Complete if the organization answered "Yes" on Form 990,
Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

► Attach to Form 990.

►Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Inspection

Name of the organization

ORGANIZATION OF TERATOLOGY INFORMATION SPECIALISTS

Employer identification number 36-4297167

Par	t I Organizations Maintaining Donor Advise organization answered "Yes" on Form 990, Part IV, lin		Similar Funds o	r Accounts. Complete if the				
	organization answered Tes Off Offices, Fartiv, in	(a) Donor advise	d funds	(b) Funds and other accounts				
1	Total number at end of year	. ,		.,				
2	Aggregate value of contributions to (during year)							
3	Aggregate value of grants from (during year)							
4	Aggregate value at end of year							
5	Did the organization inform all donors and donor advisors in		eld in donor advised	funds				
	are the organization's property, subject to the organization's	-						
6	Did the organization inform all grantees, donors, and donor a							
	for charitable purposes and not for the benefit of the donor of							
	impermissible private benefit? Yes No							
Par	t II Conservation Easements. Complete if the org	ganization answered "Ye	s" on Form 990, Par	t IV, line 7.				
1	Purpose(s) of conservation easements held by the organization	ion (check all that apply).						
	Preservation of land for public use (for example, recrea	ation or education)	Preservation of a h	nistorically important land area				
	Protection of natural habitat		Preservation of a c	certified historic structure				
	Preservation of open space							
2	Complete lines 2a through 2d if the organization held a quality	fied conservation contrib	ution in the form of					
	day of the tax year.			Held at the End of the Tax Year				
а	Total number of conservation easements			2a				
b	Total acreage restricted by conservation easements							
С	Number of conservation easements on a certified historic str	ructure included in (a)		2c				
d	Number of conservation easements included in (c) acquired							
	listed in the National Register			2d				
3	Number of conservation easements modified, transferred, re	leased, extinguished, or	terminated by the or	rganization during the tax				
	year ▶							
4	Number of states where property subject to conservation ea							
5	Does the organization have a written policy regarding the per							
_	violations, and enforcement of the conservation easements i							
6	Staff and volunteer hours devoted to monitoring, inspecting,	handling of violations, ar	nd enforcing conser	vation easements during the year				
-		dition of circlestons and on	£	and the second s				
7	Amount of expenses incurred in monitoring, inspecting, hand	aling of violations, and er	forcing conservation	n easements during the year				
8	▶ \$ Does each conservation easement reported on line 2(d) above	vo patiofy the requiremen	to of acotion 170/h)	(4\/D\/i\				
0								
9	and section 170(h)(4)(B)(ii)?							
3	balance sheet, and include, if applicable, the text of the foot		· ·					
	organization's accounting for conservation easements.	note to the organization s	ililailciai stateilleili	to that describes the				
Par	t III Organizations Maintaining Collections o	f Art. Historical Tre	easures, or Oth	er Similar Assets.				
	Complete if the organization answered "Yes" on Form	-	,					
1a	If the organization elected, as permitted under FASB ASC 95		enue statement and	I balance sheet works				
	of art, historical treasures, or other similar assets held for pul	•						
	service, provide in Part XIII the text of the footnote to its final	·	•	•				
b	If the organization elected, as permitted under FASB ASC 95							
	art, historical treasures, or other similar assets held for public							
	provide the following amounts relating to these items:	,		,				
	(i) Revenue included on Form 990, Part VIII, line 1			> \$				
				L 4				
2	If the organization received or held works of art, historical tre							
	the following amounts required to be reported under FASB A			· ·				
а	Revenue included on Form 990, Part VIII, line 1	-		> \$				
b	Assets included in Form 990, Part X							

132051 10-28-21

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule D (Form 990) 2021

SPECIALISTS

36-4297167 Page 2

Pai	t III Organizations Maintaining C	ollections of A	rt, Historica	l Treasures, o	or Other:	Similar Ass	ets(continued)
3	Using the organization's acquisition, accession	on, and other record	ds, check any o	f the following tha	at make sign	ificant use of i	s
	collection items (check all that apply):						
а	Public exhibition	d	I 🔲 Loan oi	exchange progra	am		
b	Scholarly research	е	Other_				
С	Preservation for future generations						
4	Provide a description of the organization's co	llections and explai	n how they furt	her the organizati	on's exemp	t purpose in Pa	art XIII.
5	During the year, did the organization solicit or	r receive donations	of art, historical	treasures, or oth	er similar as	sets	
	to be sold to raise funds rather than to be ma	aintained as part of t	the organization	's collection?			Yes No
Pai	t IV Escrow and Custodial Arrang	-	ete if the organi	zation answered	"Yes" on Fo	orm 990, Part I\	/, line 9, or
	reported an amount on Form 990, Par	t X, line 21.					
1a	Is the organization an agent, trustee, custodi	an or other intermed	diary for contrib	utions or other as	sets not inc	cluded	
	on Form 990, Part X?					L	Yes No
b	If "Yes," explain the arrangement in Part XIII	and complete the fo	llowing table:				
							Amount
С	Beginning balance					1c	
d	Additions during the year					1d	
е	Distributions during the year					1e	
	Ending balance					1f	
2a	Did the organization include an amount on Fo	orm 990, Part X, line	21, for escrow	or custodial acco	ount liability	?L	Yes No
	If "Yes," explain the arrangement in Part XIII.		·				<u></u>
Pai	T V Endowment Funds. Complete if						1
		(a) Current year	(b) Prior yea	ar (c) Iwo year	rs back (d)	Three years bac	(e) Four years back
	Beginning of year balance						
b	Contributions						
С	Net investment earnings, gains, and losses						
d	Grants or scholarships						
е	Other expenditures for facilities						
	and programs						
f	Administrative expenses						
g	End of year balance						
2	Provide the estimated percentage of the curr	ent year end baland	e (line 1g, colui	mn (a)) held as:			
а	Board designated or quasi-endowment		%				
b	Permanent endowment >	%					
С	Term endowment	%					
	The percentages on lines 2a, 2b, and 2c show	uld equal 100%.					
3a	Are there endowment funds not in the posse	ssion of the organiz	ation that are h	eld and administe	ered for the	organization	
	by:						Yes No
	(i) Unrelated organizations						
	(ii) Related organizations						3a(ii)
b	If "Yes" on line 3a(ii), are the related organiza			e R?			3b
4	Describe in Part XIII the intended uses of the		owment funds.				
Pai	t VI Land, Buildings, and Equipm						
	Complete if the organization answered	1	1	i			
	Description of property	(a) Cost or o basis (investr		Cost or other asis (other)	` '	imulated ciation	(d) Book value
1a	Land						
	Buildings						
	Leasehold improvements						
d	Equipment						
	Other			138,009.	9	1,944.	46,065.
Tota	. Add lines 1a through 1e. (Column (d) must ed	qual Form 990, Part	X, column (B), I	ine 10c.)			46,065.

Schedule D (Form 990) 2021

Schedule D (Form 990) 2021 SPECIALISTS	}	3	36-4297167 Page 3
Part VII Investments - Other Securities.			
Complete if the organization answered "Yes"			
(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or	end-of-year market value
(1) Financial derivatives			
(2) Closely held equity interests			
(3) Other			
(A)			
(B)			
(C) (D)			
(E)			
(F)			
(G)			
(H)			
Total. (Col. (b) must equal Form 990, Part X, col. (B) line 12.)			
Part VIII Investments - Program Related.	•		
Complete if the organization answered "Yes"	on Form 990, Part IV, line		
(a) Description of investment	(b) Book value	(c) Method of valuation: Cost or	end-of-year market value
(1)			
(2)			
(3)			
(4)			
(5)			
(6)			
(7)			
(8)			
(9)			
Total. (Col. (b) must equal Form 990, Part X, col. (B) line 13.) ▶ Part IX Other Assets.			
Complete if the organization answered "Yes"	on Form 990 Part IV line	11d See Form 990 Part X line 15	
	Description	114. 2001 01111 000, 1 4117, 1110 10.	(b) Book value
(1)			
(2)			
(3)			
(4)			
(5)			
(6)			
(7)			
(8)			
(9)			
Total. (Column (b) must equal Form 990, Part X, col. (B) lin	ne 15.)		<u> </u>
Part X Other Liabilities.			
Complete if the organization answered "Yes"	on Form 990, Part IV, line	11e or 11f. See Form 990, Part X, line	
1. (a) Description of liability			(b) Book value
(1) Federal income taxes (2) REFUNDABLE ADVANCES			19,474.
(-7			13,4/4
(3)			
(4)			
(5) (6)			
(7)			
(8)			+
(9)			
Total. (Column (b) must equal Form 990, Part X, col. (B) lin	ne 25.)		19,474.

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FASB ASC 740. Check here if the text of the footnote has been provided in Part XIII... X

Schedule D (Form 990) 2021

Schedule D (Form 990) 2021	SPECIALISTS	
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Pai	rt XI	Reconciliation of Revenue per Audited Financial Statemer	its Wi	ith Revenue per R	eturn).
		Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.				
1	Total	revenue, gains, and other support per audited financial statements			1	1,627,704.
2	Amou	ınts included on line 1 but not on Form 990, Part VIII, line 12:				
а		nrealized gains (losses) on investments	2a	8,290.		
b		ted services and use of facilities	2b			
С		veries of prior year grants	2c			
d		(Describe in Part XIII.)	2d	24,031.		22 224
е		ines 2a through 2d			2e	32,321.
3		act line 2e from line 1			3	1,595,383.
4		ınts included on Form 990, Part VIII, line 12, but not on line 1:				
а		tment expenses not included on Form 990, Part VIII, line 7b	-			
b		(Describe in Part XIII.)	4b			0
_		ines 4a and 4b			4c	1 505 303
5	Total	revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.)		/ith Evenesses new	5	1,595,383.
Pa	rt XII	Reconciliation of Expenses per Audited Financial Stateme	nts w	vitn Expenses per	Retu	rn.
		Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.				1 200 010
1		expenses and losses per audited financial statements			1	1,389,919.
2		unts included on line 1 but not on Form 990, Part IX, line 25:	ا ما			
a		ted services and use of facilities	2a			
b		year adjustments	2b			
C		losses		20,648.		
d		(Describe in Part XIII.)			20	20 648
_		ines 2a through 2d			2e 3	20,648.
3 4		act line 2e from line 1 unts included on Form 990, Part IX, line 25, but not on line 1:			3	1,505,271.
ъ		tment expenses not included on Form 990, Part VIII, line 7b	4a	969.		
b		(Describe in Part XIII.)	4b	3031		
		ines 4a and 4b			4c	969.
		expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.)			5	1,370,240.
		Supplemental Information.				· ·
Prov	ide the	descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV	/, lines	1b and 2b; Part V, line	1; Part	X, line 2; Part XI,
		d 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any addit				
						_
PAI	RT X	I, LINE 2:				
~					_ ~ ~ -	
GA	AP R	REQUIRES ENTITIES TO EVALUATE, MEASURE,	REC	OGNIZE AND D	ISC	LOSE ANY
TTNT/	~===	NATH THOOME MAY BOOTHTONG MAKEN ON THO M	7 T T		DD:	EGGDIDEG 3
OM	CERT	'AIN INCOME TAX POSITIONS TAKEN ON ITS T	AX I	RETURN. GAAP	PKI	ESCRIBES A
MTI	TTMT	M RECOGNITION THRESHOLD THAT A TAX POSI	пт∩і	N TO DECITED	ъ π/	n меет ты
МТІ	NIMO	M RECOGNITION THRESHOLD THAT A TAX POST	1101	N IS REQUIRE	יו ע	J MEET IN
ORI	DER	TO BE RECOGNIZED IN THE FINANCIAL STATE	MEN	TS. THE ORGA	NT 7.7	ATTON
		10 22 1120011212 11 111 111111101111 21111				
BEI	LIEV	ES THAT IT HAD NO UNCERTAIN TAX POSITIO	NS A	AS DEFINED I	N G	AAP.
PAI	RT X	I, LINE 2D - OTHER ADJUSTMENTS:				
RE	VENU	JE OF AFFILIATE				25,000.
ΤΝ/	√EST	MENT MANAGEMENT FEES				-969.
ш∧г	דאד	תר מעשהווו די המגר ה ביווה מה				2/ 021
T.O.	TAL	TO SCHEDULE D, PART XI, LINE 2D				24,031.

SCHEDULE I (Form 990)

Department of the Treasury Internal Revenue Service

Grants and Other Assistance to Organizations, Governments, and Individuals in the United States

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.

► Attach to Form 990.

► Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

Open to Public Inspection

Name of the organization ORGANIZATION OF TERATOLOGY INFORMATION
SPECIALISTS

Employer identification number 36-4297167

SPECIALIS	TS						36-4297167
Part I General Information on Grants a	nd Assistance						
1 Does the organization maintain records t	o substantiate th	e amount of the grants	s or assistance, the	grantees' eligibilit	y for the grants or ass	sistance, and the selec	
criteria used to award the grants or assis	stance?						X Yes No
2 Describe in Part IV the organization's pro							
Part II Grants and Other Assistance to I recipient that received more than \$						es" on Form 990, Parl	: IV, line 21, for any
(a) Name and address of organization or government	(b) EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of noncash assistance	(h) Purpose of grant or assistance
EMORY UNIVERSITY							TO FURTHER EDUCATION &
P.O. BOX 935084							RESEARCH IN TERATOLOGY
ATLANTA, GA 31193	58-0566256	501(C)(3)	56,375.	0.			INFORMATION
FERRE INSTITUTE, INC. 124 FRONT STREET							TO FURTHER EDUCATION & RESEARCH IN TERATOLOGY
BINGHAMTON, NY 13905	16-1078686	501(C)(3)	34,500.	0.			INFORMATION
GENESIS FOUNDATION FOR CHILDREN 60 TEMPLE PLACE, 2ND FLOOR BOSTON, MA 02111	04-2760083	501(C)(3)	49,750.	0.			TO FURTHER EDUCATION & RESEARCH IN TERATOLOGY INFORMATION
MISSION HEALTH SYSTEM FOUNDATION 890 HENDERSONVILLE RD, STE 300 ASHEVILLE, NC 28803	83-2048706	501(C)(3)	71,500.	0.			TO FURTHER EDUCATION & RESEARCH IN TERATOLOGY INFORMATION
STATE OF UTAH BOX 142002, 3760 SOUTH HIGHLAND DR. SALT LAKE CITY, UT 84114	87-6000545	501(C)(3)	67,000.	0.			TO FURTHER EDUCATION & RESEARCH IN TERATOLOGY INFORMATION
UNIVERSITY OF ARIZONA 1295 N. MARTIN TUSCON, AZ 85721	74-2652689	501(C)(3)	49,750.	0.			TO FURTHER EDUCATION & RESEARCH IN TERATOLOGY INFORMATION
2 Enter total number of section 501(c)(3) at3 Enter total number of other organizations							13.

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule I (Form 990) 2021

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
UNIVERSITY OF CALIFORNIA, SAN DIEGO - 9500 GILMAN DRIVE, MC 0831 - SAN DIEGO, CA 92093	95-6006144	501(C)(3)	80,000.	0.			TO FURTHER EDUCATION & RESEARCH IN TERATOLOGY INFORMATION
UNIVERSITY OF CONNECTICUT HEALTH CENTER - 263 FARMINGTON AVE FARMINGTON, CT 06030	52-1725543	501(C)(3)	46,000.	0.			TO FURTHER EDUCATION & RESEARCH IN TERATOLOGY INFORMATION
UNIVERSITY OF NEBRASKA MEDICAL CENTER - 985045 NEBRASKA MEDICAL CTR - OMAHA, NE 68198	91-1858433	501(C)(3)	56,375.	0.			TO FURTHER EDUCATION & RESEARCH IN TERATOLOGY INFORMATION
UNIVERSITY OF NORTH TEXAS 1155 UNION CIRCLE DENTON, TX 76203	75-6002149	501(C)(3)	77,375.	0.			TO FURTHER EDUCATION & RESEARCH IN TERATOLOGY INFORMATION
UNIVERSITY OF ROCHESTER 910 GENESEE STREET, SUITE 200 ROCHESTER, NY 14611	16-0743209	501(C)(3)	67,000.	0.			TO FURTHER EDUCATION & RESEARCH IN TERATOLOGY INFORMATION
UNIVERSITY OF SOUTH FLORIDA PO BOX 864568 ORLANDO, FL 32886	59-3102112	501(C)(3)	46,938.	0.			TO FURTHER EDUCATION & RESEARCH IN TERATOLOGY INFORMATION
UNIVERSITY OF TX HEALTH SCIENCE CTR - PO BOX 301418 - DALLAS, TX 75303	74-1761309	501(C)(3)	57,312.	0.			TO FURTHER EDUCATION & RESEARCH IN TERATOLOGY INFORMATION

Page 2

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non- cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of noncash assistance
Part IV Supplemental Information. Provide the information red	quired in Part I, lin	e 2; Part III, columr	n (b); and any other a	dditional information.	
PART I, LINE 2:					
THE OTIS BOARD OF DIRECTORS AND R	ELEVANT C	OMMITTEES	MONITOR GR	ANT PROGRESS	
AS OUTLINED IN OUR LETTER OF AGRE	EMENT WIT	H EACH GRA	ANTEE. THIS	INCLUDES	
PROGRESS REPORTS, FINANCIAL UPDATI	ES, AND F	INAL REPOR	RTING.		

SCHEDULE O (Form 990)

Department of the Treasury

Internal Revenue Service

RESEARCH.

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

► Attach to Form 990 or Form 990-EZ. ► Go to www.irs.gov/Form990 for the latest information. Open to Public Inspection

OMB No. 1545-0047

Name of the organization

ORGANIZATION OF TERATOLOGY INFORMATION SPECIALISTS

Employer identification number 36-4297167

FORM	990,	PART	I, L	INE 1	., DI	ESCR	IPTIC	ON OF	OF	RGANIZAT	ION M	ISSION:		
HEALT	H CAI	RE PRO	OFESS	IONAL	ıS, A	AND '	THE (GENEF	RAL	PUBLIC	ABOUT	MEDICATION	S AND	
OTHER	R EXP	OSURES	S DUR	ING F	REGI	IANC	y ani	D BRI	EASI	FEEDING	₹.			
FORM	990,	PART	III,	LINE	1,	DES	CRIP'	TION	OF	ORGANIZ	ZATION	MISSION:		

FORM 990, PART VI, SECTION A, LINE 3:

THE ORGANIZATION HIRED PARTHENON MANAGEMENT GROUP TO MANAGE ORGANIZATION
BUSINESS, FINANCES, MEMBERSHIP, AND ASSIST WITH MEETINGS LOGISTICS. PMG
ALSO COORDINATES MANAGEMENT OF THE HRSA FEDERAL GRANT. THE MANAGEMENT
COMPANY OVERSEES DAY TO DAY OPERATIONS OF THE ORGANIZATION AND CONSULTS
WITH THE BOARD OF DIRECTORS AND ORGANIZATION OFFICERS WHO MAKE DECISIONS
REGARDING THE ORGANIZATION.

FORM 990, PART VI, SECTION A, LINE 6:

TWO CLASSES OF MEMBERS. ALL MEMBERS HAVE FULL VOTING RIGHTS. FULL MEMBERS

ARE INDIVIDUALS WHO ARE INTERESTED IN TERATOLOGY AND MAY OR MAY NOT BE

AFFILIATED WITH A TERATOLOGY INFORMATION SPECIALIST. STUDENT MEMBERS SHALL

RECEIVE A DISCOUNT ON MEMBERSHIP DUES WHILE ENROLLED IN A COLLEGE OR

UNIVERSITY DEGREE PROGRAM.

FORM 990, PART VI, SECTION A, LINE 7A:

MEMBERS ELECT OFFICERS AND BOARD OF DIRECTORS BY MAJORITY VOTE.

FORM 990, PART VI, SECTION A, LINE 7B:

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule O (Form 990) 2021

Name of the organization ORGANIZATION OF TERATOLOGY INFORMATION SPECIALISTS

Employer identification number 36-4297167

AMENDMENTS TO THE BYLAWS SHALL BE ADOPTED BY THE AFFIRMATIVE VOTE OF

TWO-THIRDS OF VOTING MEMBERS PRESENT, OR BY PROXY, AND VOTING VIA EMAIL OR

AT A MEETING OF THE MEMBERS AT WHICH A QUORUM IS PRESENT.

FORM 990, PART VI, SECTION B, LINE 11B:

THE COMPLETED RETURN IS REVIEWED BY MANAGEMENT AND THE BOARD OF DIRECTORS PRIOR TO FILING.

FORM 990, PART VI, SECTION B, LINE 12C:

CONFLICT OF INTEREST FORMS FROM THE BOARD OF DIRECTORS AND FROM RELEVANT

COMMITTEES, SUCH AS THE PROGRAM COMMITTEE, ARE COLLECTED BY THE EXECUTIVE

OFFICE EACH YEAR. ASSIGNED STAFF AND THE PRESIDENT REVIEW CONFLICT OF

INTEREST FORMS PRIOR TO EACH CALL OR MEETING AND MONITOR TO ENSURE

COMPLIANCE WITH BOARD POLICIES. ASSIGNED STAFF AND COMMITTEE CHAIRS ACT IN

A SIMILAR CAPACITY FOR RELEVANT COMMITTEE FUNCTIONS.

FORM 990, PART VI, SECTION C, LINE 19:

THE ORGANIZATION MAKES ITS GOVERNING DOCUMENTS AND FINANCIAL STATEMENTS

AVAILABLE TO THE PUBLIC UPON REQUEST.

FORM 990, PART IX, LINE 11G, OTHER FEES:

CONTRACTED SERVICES:

PROGRAM SERVICE EXPENSES 270,000.

MANAGEMENT AND GENERAL EXPENSES 0.

FUNDRAISING EXPENSES 270,000.

OTHER PROFESSIONAL FEES:

SCHEDULE R (Form 990)

Related Organizations and Unrelated Partnerships

Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.

➤ Attach to Form 990.

► Go to www.irs.gov/Form990 for instructions and the latest information.

Open to Public Inspection

OMB No. 1545-0047

Name of the organization

Department of the Treasury Internal Revenue Service

ORGANIZATION OF TERATOLOGY INFORMATION SPECIALISTS

Employer identification number 36-4297167

Part I	Identification of Disregarded Entities. Complet	-	on Form 990, Part IV, line 30						
	(a) Name, address, and EIN (if applicable) of disregarded entity	(b) Primary activity	(c) Legal domicile (state o foreign country)	(d) r Total inco		e) ear assets	Direct of	(f) controlling ntity	9
Part II	Identification of Related Tax-Exempt Organizations during the tax year.	ations. Complete if the organization a	answered "Yes" on Form 990), Part IV, line 34,	because it had o	ne or more	e related tax-ex	empt	
	(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section		(f) ct controlling entity	contr	g) 512(b)(13) rolled ity?
					501(c)(3))			Yes	No

Page 2

Part III Identification of Related Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a partnership during the tax year.

organizations de al parametric position of the control of the cont											
(a)	(b)	(c)	(d)	(e)	(f)	(g)	(1	h)	(i)	(j)	(k)
Name, address, and EIN of related organization	Primary activity	Legal domicile	Direct controlling entity	Predominant income (related, unrelated, excluded from tax under sections 512-514)	Share of total	Share of	Disprop	ortionate	Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	Genera	or Percentage
or related organization		(state or foreign	entity	excluded from tax under	income	end-of-year assets		itions?	20 of Schedule	partne	Ownership
		country)		sections 512-514)			Yes	No	K-1 (Form 1065)	Yes N	0
							I	L			

Part IV Identification of Related Organizations Taxable as a Corporation or Trust. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a corporation or trust during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign	(d) Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income	(g) Share of end-of-year assets	(h) Percentage ownership	Sec 512(i contr ent	ti) etion b)(13) rolled tity?
		country)						Yes	No
OTIS, INC 61-1856698	4								
5034A THOROUGHBRED LANE	_								
BRENTWOOD, TN 37027	BENEFIT CORPORATION	TN	N/A	C CORP			100%		X
									<u> </u>
	1								
									<u> </u>

Schedule R (Form 990) 2021

Yes No

Schedule R (Form 990) 2021 SPECIALISTS

Note: Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.

Part V Transactions With Related Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36.

1	During the tax year, did the organization engage in any of the following transactions	with one or more r	elated organizations listed in P	arts II-IV?			
а	Receipt of (i) interest, (ii) annuities, (iii) royalties, or (iv) rent from a controlled entity				1a		X
	Gift, grant, or capital contribution to related organization(s)						Х
	Gift, grant, or capital contribution from related organization(s)						Х
	Loans or loan guarantees to or for related organization(s)						X
е	Loans or loan guarantees by related organization(s)				1e		X
f	Dividends from related organization(s)				1f		X
g	Sale of assets to related organization(s)				1g		Х
h	Purchase of assets from related organization(s)				1h		X
i	Exchange of assets with related organization(s)				1i		X
j	Lease of facilities, equipment, or other assets to related organization(s)				1j		X
k	Lease of facilities, equipment, or other assets from related organization(s)				1k		X
- 1	Performance of services or membership or fundraising solicitations for related organi						X
m	Performance of services or membership or fundraising solicitations by related organi						X
n	Sharing of facilities, equipment, mailing lists, or other assets with related organization	n(s)			1n		X
	Sharing of paid employees with related organization(s)				10		X
р	Reimbursement paid to related organization(s) for expenses				1p		X
	Reimbursement paid by related organization(s) for expenses						X
r	Other transfer of cash or property to related organization(s)				1r		X
	Other transfer of cash or property from related organization(s)						X
	If the answer to any of the above is "Yes," see the instructions for information on wh						
	(a) Name of related organization	(b) Transaction type (a-s)	(c) Amount involved	(d) Method of determining amount inv	/olved		
<u>(1)</u>							
(2)							
(3)							
(4)							
<u>, , , </u>							
(5)							
(6)		39					
13216	3 11-17-21	39		Schedule	R (Form	n 990)	2021

Part VI Unrelated Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 37.

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

(a) Name, address, and EIN of entity	(b) Primary activity	(c)	(d) Predominant income (related, unrelated, excluded from tax under sections 512-514)	(e) Are all partners see 501(c)(3) orgs.? Yes No	(f) Share of total income	(g) Share of end-of-year assets	(h) Disproptionat allocatio Yes	or- Code V-UBI amount in box 2 of Schedule K-1	General of managing partner? Yes NO	(k) Percentage ownership